

Monthly PAX Trends Snapshot

AUG 2013



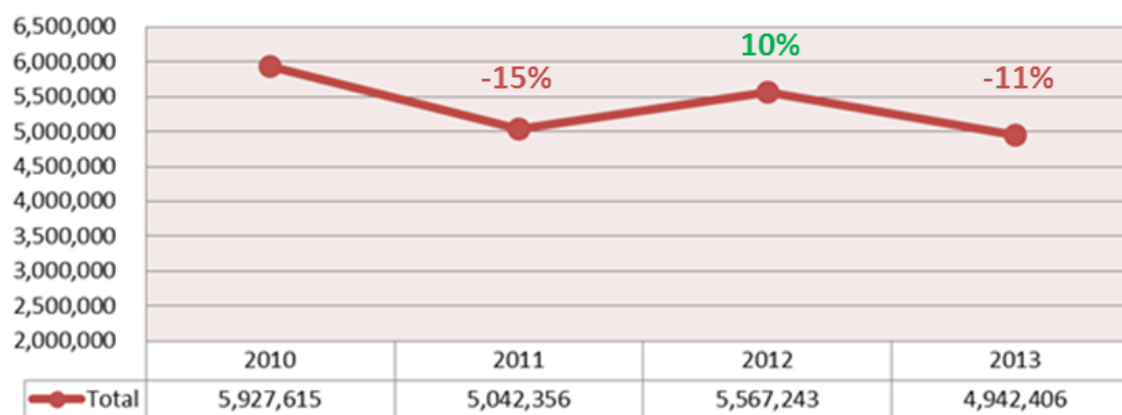
شركة مطار البحرين
bahrain airport company

Snapshots will be sent to our readers on a monthly basis.

Our aim is to constantly keep you updated and informed on key passenger data, trends and highlights for the concerned month.

We hope you find our Snapshots informative as we continue to improve and enhance its content.

**(Jan-Aug) Cumulative Y-O-Y Total PAX
(2010-2013)**



Source: Traffic Movement Sheet, BAS; compilation and analysis by Commercial and Marketing, BAC.

- ➔ August 2013 Total PAX amounted to 656,874.
- ➔ Jan-Aug 2013 Total PAX cumulative amounted to 4,942,406.
- ➔ 2012-2013 (Jan-Aug) Total PAX cumulative witnessed a decline of 11% (or 624,837).
- ➔ 2010-2013 (Jan-Aug) Total PAX cumulative witnessed a decline of 17% (or 985,209).
- ➔ The main highlight of this month was the occurrence of Eid Al-Fitr which took place on the 8th. Most people have postponed their summer travel till after Ramadhan to combine with the Eid public holiday; this drastically reduced activity at BIA during July and increased it for the month of August.

2012-2013 Total PAX witnessed a decrease of 9% (or 62,143).

The main highlights of the month were:

RUH: -33% (or 10,911) in Total PAX:

- Disembarking: down 29% (or 4,697).
- Joining: down 35% (or 5,875).
- Gulf Air was the main airline contributing to the decline.

JED: -36% (or 6,649) in Total PAX:

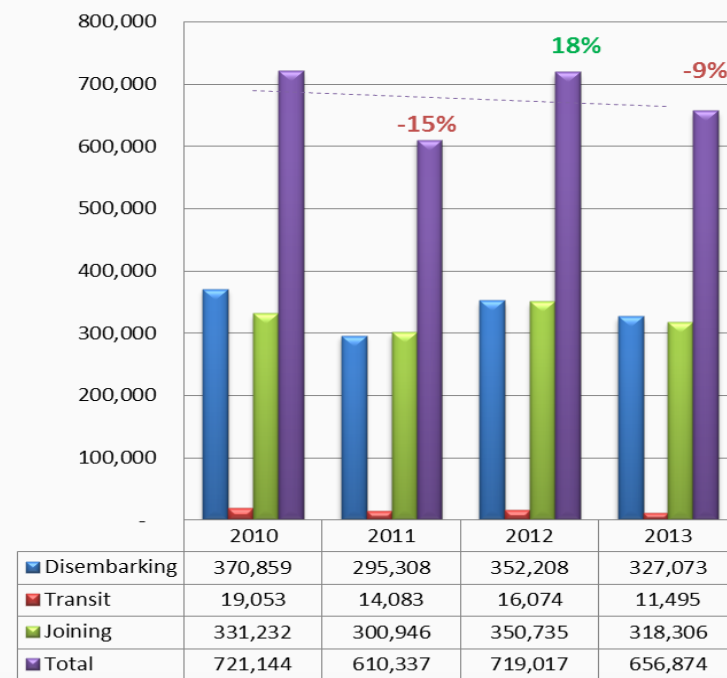
- Disembarking: down 37% (or 4,940).
- Joining: down 34% (or 2,709).
- Gulf Air was the main airline contributing to the decline.

DXB: 13% (or 13,638) in Total PAX:

- Disembarking: up 13% (or 6,619).
- Joining: up 13% (or 7,019).
- Gulf Air was the only airline witnessing a decline on this route. FlyDubai was the main contributor to the increase, followed by Emirates Airlines.

Note: above we focused on commenting on currently scheduled operating airlines. However, it is worth noting that Bahrain Air's closure played a hefty part in these declines, especially with regards to DAC and KTM.

August Y-O-Y PAX Trends (2010-2013)



Top 10 Airports Rank Displacement (Jan-Aug):

#	Airport	2012 Vs. 2013
1	DXB	-
2	DOH	-
3	KWI	-
4	AUH	(1)
5	MCT	(3)
6	RUH	2
7	BOM	1
8	LHR	1
9	DMM	-
10	DEL	(3)

Top 10 Airports Growth/Decline (AUG 2012-2013):

Rank	Airport	Total PAX	Airport	Total PAX
1	DXB	13,638	RUH	(10,911)
2	DOH	8,129	JED	(7,649)
3	NJF	6,255	CMB	(5,976)
4	SHJ	5,964	MNL	(5,797)
5	MCT	5,229	COK	(5,570)
6	IAD	4,194	KWI	(4,709)
7	AUH	3,123	DMM	(4,274)
8	LHR	2,503	BOM	(4,099)
9	BGW	2,295	KHI	(2,914)
10	AMS	2,234	CAI	(2,817)